

# Strategic Global Quality Fund

## USD Institutional - Representative Share Class



### INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

### INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

### FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION



### CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	Fund Inception
USD I	0.99	3.23	10.33	21.57	34.47	58.65
MSCI World NR USD	0.50	0.94	3.62	15.93	34.62	38.22

### CALENDAR YEAR PERFORMANCE %

	YTD 2019	2018	2017	2016	2015	Annualised Inception
USD I	20.21	-6.24	29.74	-5.30	15.54	10.59
MSCI World NR USD	17.56	-8.71	22.40	7.51	-0.87	7.31

Past performance is not an indicator of future performance

### ANALYTICS<sup>1</sup>

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
USD I	2.31	0.74	10.93	0.80	-
MSCI World NR USD	-	1.00	11.16	0.79	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	93.04	-	93.04	6.96	45.43

### PORTFOLIO MANAGER



**Willem Vinke** has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

### FUND FACTS & TERMS

<b>This Fund is</b>	A sub-fund of E.I. Sturdza Funds plc
<b>Manager</b>	E.I. Sturdza Strategic Management Limited
<b>Adviser</b>	Lofoten Asset Management Limited
<b>Structure</b>	UCITS V Compliant
<b>Domicile</b>	Ireland
<b>Launch Date</b>	29 December 2014
<b>Benchmark</b>	MSCI World NR USD
<b>AUM</b>	USD 76.18 million
<b>Active Share</b>	91.62%
<b>Currency</b>	EUR, USD, GBP, CHF
<b>Minimum Investment</b>	Professional/Retail: 5,000 Institutional: 1 million Super Institutional: 25 million
<b>Liquidity</b>	Daily
<b>Notification<sup>2</sup></b>	One business day
<b>Management Fee</b>	Retail: 2.20% Professional: 1.50% Institutional: 1.00% Super Institutional: 0.75%
<b>Performance fee<sup>2</sup></b>	Professional/Retail: 10.00% Institutional / Super Institutional: 0.00%
<b>Placement Fee</b>	Up to 3.00%
<b>Registered for Sale</b>	AT, BG, CH, DE, FR, IE, IT, NO, UK
<b>Administrator</b>	SS&C Financial Services (Ireland) Limited
<b>Depository</b>	BNY Mellon Trust Company (Ireland) Limited

<sup>1</sup> Source: Morningstar - 3 year rolling data

<sup>2</sup> For more information please refer to the latest Prospectus



## TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Consumer Staples	45.99	8.61	37.38
Information Technology	21.92	16.63	5.29
Health Care	12.53	12.40	0.13

## TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	-	15.76	-15.76
Communication Services	-	8.50	-8.50
Consumer Discretionary	3.91	10.50	-6.59
Energy	-	5.45	-5.45
Materials	-	4.47	-4.47

## GEOGRAPHICAL ALLOCATION %

United States	36.53	Switzerland	5.00
Japan	13.66	Belgium	4.36
United Kingdom	11.99	Denmark	3.55
France	7.75	Netherlands	1.96
Germany	6.53	Ireland	1.71

## SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
CHF	IE00BTC0JT26	STGLQUC ID	CHF	119.43
EUR	IE00BTC0JQ94	STGLQER ID	EUR	105.51
EUR I	IE00BTC0JV48	STGLQEI ID	EUR	107.50
USD	IE00BTC0JS19	STGQUSC ID	USD	144.93
USD I	IE00BTC0JX61	STGQUIC ID	USD	158.65

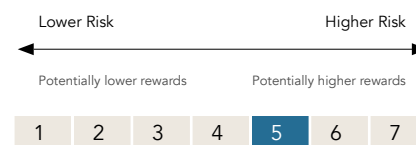
## MARKET CAP ALLOCATION %

Mega Cap (>USD 20 bn)	87.06
Large Cap A (USD 10-20 bn)	5.98
Large Cap B (USD 5-10 bn)	-
Mid Cap (USD 2-5 bn)	-
Small Cap (<USD 2 bn)	-

## SECTOR ALLOCATION %

Consumer Staples	45.99
Information Technology	21.92
Health Care	12.53
Industrials	8.69
Consumer Discretionary	3.91

## RISK & REWARD PROFILE



## CONTACT

For further information and/or documentation please contact:

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