

E.I. Sturdza Strategic Europe Value Fund

EUR - Representative Share Class



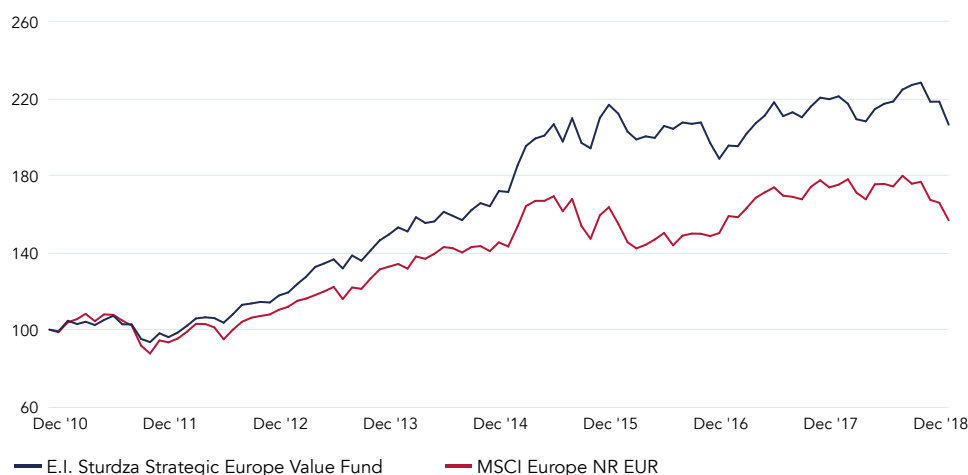
INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

FUND PERFORMANCE VERSUS BENCHMARK



CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	5Y	Fund Inception	Inst Class Inception
EUR	-5.46	-9.53	-6.63	5.59	-2.70	34.88	106.50	73.14
EUR I	-5.41	-9.30	-5.86	7.07	-0.36	42.61	119.36	83.92
MSCI Europe NR EUR	-5.53	-11.32	-10.57	-1.41	1.13	16.93	56.76	40.11

CALENDAR YEAR PERFORMANCE %

	YTD 2018	2017	2016	2015	2014	2013	Annualised Inception
EUR	-6.63	13.09	-7.85	23.74	12.02	28.36	9.28
EUR I	-5.86	13.73	-6.94	26.25	13.36	28.97	10.09
MSCI Europe NR EUR	-10.57	10.24	2.58	8.22	6.84	19.82	5.65

Past performance is not an indicator of future performance

ANALYTICS¹

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
EUR	3.54	0.81	10.93	0.58	0.50
EUR I	4.70	0.80	10.91	0.69	0.67
MSCI Europe NR EUR	-	1.00	11.78	0.29	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	94.43	-	94.43	5.57	41.60

PORTFOLIO MANAGER



Willem Vinke has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

FUND FACTS AND TERMS

Morningstar Rating™	★★★★★ ²
This Fund is	A Sub-Fund of E.I. Sturdza Funds plc
Manager	E.I. Sturdza Strategic Management Limited
Adviser	Lofoten Asset Management Limited
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	29 October 2010
Benchmark	MSCI Europe NR EUR
AUM	EUR 656.94 million
Strategy AUM	EUR 1,229.22 million
Active Share	81.12%
Currency	EUR, USD, GBP, CHF
Minimum Investment	Professional/Retail: 5,000 Institutional: 1 million Super Institutional: 25 million
Liquidity	Daily
Notification ³	One business day
Management Fee	Professional: 1.5% Institutional: 0.9% Super Institutional: 0.75% Retail: 2.2%
Performance Fee ³	Professional/Retail: 10% Institutional / Super Institutional: 0%
Placement Fee	Up to 3%
Registered for Sale	AT, BE, BG, CH, DE, ES, FI, FR, IT, LU, NL, SE, SG, UK, NO, LI
Administrator	SSC Financial Services (Ireland) Limited
Depository	BNY Mellon Trust Company (Ireland) Limited

¹ Source: Morningstar - 5 year rolling data

² Morningstar Overall Rating E.I. Sturdza Funds plc - Strategic Europe Value Fund EUR Institutional Acc

³ For more information please refer to the latest Prospectus



TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Health Care	33.23	13.09	20.14
Consumer Staples	23.36	14.08	9.28
Information Technology	9.39	5.19	4.20

TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	10.67	18.87	-8.20
Materials	1.01	7.48	-6.47
Consumer Discretionary	3.49	9.11	-5.62
Communication Services	-	5.32	-5.32
Energy	3.15	8.30	-5.15

GEOGRAPHICAL ALLOCATION %

United Kingdom	34.54	Switzerland	10.19
Netherlands	13.44	United States	6.81
Germany	12.24	Denmark	3.70
France	11.58	Japan	1.95

SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
CHF	IE00B8431S50	EISEVCA ID	CHF	160.67
CHF I	IE00B76Y2204	EISEVIC ID	CHF	99.68
EUR	IE00B5VJPM77	EISEVLE ID	EUR	206.50
EUR I	IE00B7TRTL43	EISEVIE ID	EUR	183.92
EUR I Dist	IE00BYNK3Z05	EISEEID ID	EUR	98.11
EUR R	IE00BP8G3R23	EISTREU ID	EUR	95.69
EUR S I	IE00BD03RJ76	EISTESI ID	EUR	101.53
EUR SP	IE00BF0VFZ78	EISVESP ID	EUR	101.08
GBP I	IE00B90YC864	EISTEGB ID	GBP	136.57
USD	IE00BHBF1984	EISTRUS ID	USD	109.17
USD I	IE00BHBF1B05	EISTEUI ID	USD	102.49
USD S I	IE00BD03RM06	EISTUSI ID	USD	106.16

MARKET CAP ALLOCATION %

Mega Cap (>EUR 20 billion)	64.67
Large Cap A (EUR 10-20 billion)	15.07
Large Cap B (EUR 5-10 billion)	8.19
Mid Cap (EUR 2-5 billion)	6.50
Small Cap (<EUR 2 billion)	-

SECTOR ALLOCATION %

Health Care	33.23
Consumer Staples	23.36
Financials	10.67
Industrials	10.13
Information Technology	9.39
Consumer Discretionary	3.49
Energy	3.15
Materials	1.01

RISK & REWARD PROFILE



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RATINGS AND AWARDS



*See Disclaimer

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Citywire Switzerland Best Fund Group 2017

Morningstar OBSR Analyst Rating

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